



FC United Limited Individual Loan Stock Application Form

Issue of £200,000 Unsecured Loan Stock (Individual Scheme)

I, (full name in BLOCK CAPITALS)

Of (address and postcode in BLOCK CAPITALS) (the "Lender"):

.....
.....

wish to apply for £ of loan stock from FC United Limited. Loan stock is issued in units of £1,000, with a minimum subscription of £10,000.

This is offered at an optional 2% rate over four years (maturing in February 2019). Please indicate if you would like to opt out of this interest rate payable by the club to help it fulfil its community benefit. The capital repayment remains February 2019 in either case:

Yes, I will **opt out** of taking 2% interest (tick here).....

No, I would like to take up the offer of 2% interest (tick here).....

I have read and accept the Conditions overleaf.

A cheque payable to FC United Ltd for £ is enclosed with this form. Alternatively, loan stock may be paid by bank transfer.

Signatures

Date

Please send the application form and cheque to:
FC United Limited, Hope Mills, 113 Pollard Street, Manchester M4 7JA

The Offer opens on October 15th 2014 and closes on February 28th 2015.

Terms and Conditions

1. Interest

Interest payment of 2% is optional but if opted for will be paid on the Loan Stock at the annual rate of 2%.

2. Payment of interest

The interest shall be calculated on the 28th February each year. Interest shall stand as a debt of FC United Limited to the Lender and shall be paid in full by the 28th February of that year. In the case of Loan Stock repaid in full as described in 3(2) below, outstanding interest to the date of repayment shall be added to the principal amount outstanding.

3. Repayment of Loan Stock

(1) The Loan Stock shall be repaid in full on 28th February 2019.

(2) FC United Limited may at its discretion, accept applications for early repayment of Loan Stock subject to board discretion.

(3) Where only part of the amount outstanding under a Loan Stock Certificate is being repaid, FC United Limited shall issue to the Lender a new Loan Stock Certificate in respect of the principal amount remaining outstanding to the Lender.

4. Repayment on Default

FC United Limited shall repay the Loan Stock in full immediately, if FC United Limited:

- (a) is in breach of these Conditions; or
- (b) is overdue on any Loan Stock payment by 21 days or more; or
- (c) passes a resolution for winding up or goes into liquidation or has an administrative receiver appointed over any of its assets or has an administration order made against it or an effective instrument of dissolution is made by the members of FC United Limited.

5. General

(1) These Conditions shall not give the Lender any rights to attend meetings or participate in any way in the management of FC United Limited, other than those they would have as a member or director of FC United Limited if they had such status.

(2) Loan Stock may be transferred by the Lender with the consent of FC United Limited.